5 golden rules for successful meetings



For sit down, planned meetings companies will accelerate potential through better, focused organisation of meeting, thereby maximising the benefit from meetings.

1. Plan

***Advanced notification meeting with more than 2 people requires even a rough meeting agenda Use the template attached.

- Understand the objective
- Know what you want to achieve

2. Communicate

- Inform people what is to be discussed (in advance)
- Inform people what outcomes are expected
- *** (Captured on a master action Notes template)

3. Prepare and circulate in advance) an agenda with:

- Logical sequence
- · Priorities identified and clearly titled
- Expected timescales for each topic
- Preparation in view of discussion (circulated)
- Methodology of consideration (PowerPoint / sampling / open forum / document advance supplied)

4. Control (appointed recognised leader and timekeeper)

- Keep people to the point
- Stop side meetings (respect each others point)

5. Record (Master Action Notes template)

- Write down every decision or agreed action and identify responsibilities and timescales (The circulate as soon as possible the actions to all parties involved)
- What is the next follow up meeting on which first point is review of the above? (Type these during the meeting for speed?)



meeting action notes



meeting purpose.

attendees.

apologies.

date.

subject	decision / action	owner	deadline

